



First Trust Deed Opportunity

Parkview Pointe Apartments # 1291-03-12

Borrower:	<u>Midland Note Pass Through Certificate 3665, LLC</u>
Subject Property:	Our loan will be secured by a 191-unit apartment complex, known as Parkview Pointe Apartments, situated on two contiguous parcels totaling 4.72 acres at the northwest corner of Twain Avenue and Cambridge Street.
Loan Amount:	\$4,700,000.00
Estimated Value:	\$6,700,000.00 (As of 3/2/2012)
Loan-to-Value:	70%
Yield:	8% annual interest paid monthly (Interest will not be earned until such time as our Bank releases funds to MVP Mortgage)
Term:	Extended to September, 2014
Minimum Investment:	\$25,000
Guarantors:	Midland Note Pass Through Certificate 3665 LLC

Disclaimer: Past performance is not necessarily indicative of future results or success. Money invested through a mortgage broker is not guaranteed to earn any interest or return and is not insured. Prior to investing, investors must be provided applicable disclosure documents. Nevada Residents Only. Nevada MBL # 3650